

***YOUR COMPREHENSIVE
ESTATE PLAN PORTFOLIO***

CONTENT

**FOUNDATION PLANNING
BENEFIT**

Your Living Trust	Your Living Trust agreement.
Pour-Over Will	Provides for Guardians, Personal Representatives and transfer of property in case of emergency.
Funding Powers	Durable Special Powers of Attorney which allows loved ones and trusted advisers to transfer property to your trust should you be disabled and unable to do so.
Affidavits of Trust	Document that enable you to avoid disclosing the particulars of your Living Trust plan, along with specific pages from your Living Trust which assist you in funding your trust.
Funding Instructions	General instructions about transferring your property into your trust.
Trust Transfer Documents Section	Location for copies of all deeds, assignments, and other transfer documents which place property into your trust, along with transfer confirmations.
Location Lists	Forms which pinpoint the location of your important documents and tell your Trustees who should be notified on your disability or death.
HIPAA and Patient Advocate	The approved Michigan form for authorizing the holder of the power to make health care decisions for you if you are unable to do so.

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Living Will	If you are terminally ill, this document directs your physician to discontinue life support procedures.
Nomination of Guardian or Conservator	In the event of disability, this document directs the appointment of a guardian or conservator
Anatomical Gift	This form enables you to make gifts of your body parts if you wish to do so.
Several Property Agreements	These property agreements are designed to sever joint tenancy ownership so as to promote proper funding of your trust, even in the event of a failure of traditional funding process.
“Magic Wand”	State of the art funding documents which may avoid a probate even on unfunded assets.
Personal Effects Memoranda	Your directions to your trustees on the disposition of select personal effects.
Funding Plan	We provide a Funding Plan in writing to guide you through the funding process, showing how the property we have discussed can be made part of your plan - not left out of it.
Instructions to your Successor Trustees	A comprehensive set of emergency instructions to your trusted family members and friends.
Docubank Service	Allows police officers, medical personnel, EMS workers and other care givers to access your health care instructions - any time and anywhere.

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Guardianship Appointment	State of the art Guardianship form which may avoid un-necessary extra steps in the event your children must be cared for by others.
One year unlimited consultation	Makes sure you don't have to "pay for the phone call".
Money back through signing	Insures your 100% satisfaction comes first.

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